

in \$Mil, except per share data

	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009
<b>CASH FLOWS</b>										
<b>Operating Activities</b>										
Net Income (Continuing Ops)	\$ 4,800.0	\$ 5,616.0	\$ 6,597.0	\$ 7,197.0	\$ 8,509.0	\$ 10,411.0	\$ 11,053.0	\$ 10,576.0	\$ 12,949.0	\$ 12,266.0
Adjustments to Reconcile Net Income to Net Operating Cash										
Depreciation & Amortization	\$ 1,515.0	\$ 1,605.0	\$ 1,662.0	\$ 1,869.0	\$ 2,124.0	\$ 2,093.0	\$ 2,177.0	\$ 2,777.0	\$ 2,832.0	\$ 2,774.0
Deferred Income Taxes	\$ (167.0)	\$ (106.0)	\$ (74.0)	\$ (720.0)	\$ (498.0)	\$ (46.0)	\$ (1,168.0)	\$ (1,762.0)	\$ 22.0	\$ (436.0)
Operating (Gains) Losses	\$ 87.0	\$ 204.0	\$ 183.0	\$ 924.0	\$ 21.0	\$ 331.0	\$ 559.0	\$ 807.0	\$ 181.0	\$ -
Extraordinary (Gains) Losses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Non-Cash (Income) Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 645.0	\$ 1,398.0	\$ 713.0	\$ 686.0
Change in Operating Assets and Liabilities										
(Increase) Decrease: Receivables	\$ (451.0)	\$ (258.0)	\$ (510.0)	\$ (691.0)	\$ (111.0)	\$ (568.0)	\$ (699.0)	\$ (416.0)	\$ (736.0)	\$ 453.0
(Increase) Decrease: Inventories	\$ 125.0	\$ (167.0)	\$ (109.0)	\$ 39.0	\$ 11.0	\$ (396.0)	\$ (210.0)	\$ 14.0	\$ (101.0)	\$ 95.0
(Increase) Decrease: Prepaid Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Decrease (Increase): Payables	\$ 57.0	\$ 1,401.0	\$ 1,420.0	\$ 2,192.0	\$ 607.0	\$ (911.0)	\$ 1,750.0	\$ 2,642.0	\$ (272.0)	\$ (507.0)
Decrease (Increase): Other Working Capital	\$ 540.0	\$ (884.0)	\$ (2,413.0)	\$ (2,407.0)	\$ (139.0)	\$ 1,874.0	\$ (964.0)	\$ (2,031.0)	\$ 369.0	\$ 2,433.0
<b>Net Cash From Operating Activities</b>	<b>\$ 6,563.0</b>	<b>\$ 8,864.0</b>	<b>\$ 8,176.0</b>	<b>\$ 10,595.0</b>	<b>\$ 11,131.0</b>	<b>\$ 11,877.0</b>	<b>\$ 14,248.0</b>	<b>\$ 15,249.0</b>	<b>\$ 14,972.0</b>	<b>\$ 16,571.0</b>
<b>Investing Activities</b>										
Net Capital Expenditures	\$ (1,485.0)	\$ (1,568.0)	\$ (1,943.0)	\$ (1,927.0)	\$ (1,938.0)	\$ (2,478.0)	\$ (2,227.0)	\$ (3,080.0)	\$ (2,364.0)	\$ (2,365.0)
Net (Acquisitions) Divestitures	\$ (68.0)	\$ (225.0)	\$ (478.0)	\$ (2,812.0)	\$ (580.0)	\$ (987.0)	\$ (18,023.0)	\$ (1,388.0)	\$ (1,214.0)	\$ (2,470.0)
Net (Purchase) Sale of Long-Term Investments	\$ (713.0)	\$ (2,221.0)	\$ 430.0	\$ 472.0	\$ 444.0	\$ 3,527.0	\$ (41.0)	\$ (1,671.0)	\$ (609.0)	\$ (2,808.0)
Other Investing Activities	\$ (102.0)	\$ (79.0)	\$ (206.0)	\$ (259.0)	\$ (273.0)	\$ (341.0)	\$ -	\$ -	\$ -	\$ 45.0
<b>Net Cash From Investing Activities</b>	<b>\$ (2,368.0)</b>	<b>\$ (4,093.0)</b>	<b>\$ (2,197.0)</b>	<b>\$ (4,526.0)</b>	<b>\$ (2,347.0)</b>	<b>\$ (279.0)</b>	<b>\$ (20,291.0)</b>	<b>\$ (6,139.0)</b>	<b>\$ (4,187.0)</b>	<b>\$ (7,598.0)</b>
<b>Financing Activities</b>										
Net (Purchase) Issuance of Debt	\$ (695.0)	\$ (1,148.0)	\$ 1,576.0	\$ (245.0)	\$ (1,155.0)	\$ 293.0	\$ 3,745.0	\$ 3,017.0	\$ 2,725.0	\$ 2,483.0
Net (Purchase) Issuance of Stock	\$ (681.0)	\$ (2,056.0)	\$ (6,148.0)	\$ (872.0)	\$ (742.0)	\$ (1,021.0)	\$ (5,587.0)	\$ (4,045.0)	\$ (5,165.0)	\$ (1,248.0)
Payment of Dividends	\$ (1,724.0)	\$ (2,047.0)	\$ (2,381.0)	\$ (2,746.0)	\$ (3,251.0)	\$ (3,793.0)	\$ (4,267.0)	\$ (4,670.0)	\$ (5,024.0)	\$ (5,327.0)
Other Financing Activities	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Net Cash From Financing Activities</b>	<b>\$ (3,100.0)</b>	<b>\$ (5,251.0)</b>	<b>\$ (6,953.0)</b>	<b>\$ (3,863.0)</b>	<b>\$ (5,148.0)</b>	<b>\$ (4,521.0)</b>	<b>\$ (6,109.0)</b>	<b>\$ (5,698.0)</b>	<b>\$ (7,464.0)</b>	<b>\$ (4,092.0)</b>
<b>Net Change in Cash</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Free Cash Flow</b>	<b>\$ 5,078.0</b>	<b>\$ 7,296.0</b>	<b>\$ 6,233.0</b>	<b>\$ 8,668.0</b>	<b>\$ 9,193.0</b>	<b>\$ 9,399.0</b>	<b>\$ 12,021.0</b>	<b>\$ 12,169.0</b>	<b>\$ 12,608.0</b>	<b>\$ 14,206.0</b>
<b>Owner Earnings (Quick Calculation)</b>	<b>\$ 4,830.0</b>	<b>\$ 5,653.0</b>	<b>\$ 6,316.0</b>	<b>\$ 7,139.0</b>	<b>\$ 8,695.0</b>	<b>\$ 10,026.0</b>	<b>\$ 11,648.0</b>	<b>\$ 11,671.0</b>	<b>\$ 14,130.0</b>	<b>\$ 13,361.0</b>
(Lines: 133 + 137 + 140 + 141 + 150)										

